



# Salesforce document generation migration made easy

Easily convert from any provider to FedRAMP authorized Nintex Drawloop DocGen®

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# Scenario

Over the years, many government agencies have deployed a variety of document generation tools to their Salesforce environment to digitize legacy paper-based forms, documents and reports.

However, most document generation solutions on the market require the use of a cumbersome code-centric document designer that makes building and maintaining documents time consuming. With many of these developer centric tools, just getting the current set of documents built and running smoothly was a time-consuming endeavor. Unfortunately, teams often discover that these tools quickly reach the functional limit of what they can do, especially when dealing with larger and more complex government documents.

Organizations can begin to feel trapped with their current solution – and are frustrated with the thought of recoding or possibly upgrading to a new system. Luckily, with Nintex Drawloop DocGen® it doesn't have to be a daunting task to make a switch.



# Make the switch to a better solution

Even when issues arise with incumbent document generation providers, changing solutions can be hard to justify. Unfortunately, the typical experience organizations face in switching digital document generation solutions is time consuming, costly, and tedious for the agency to manage. These factors are often significant enough to stop a potential switch in its tracks.

## **Migration made easy with Nintex.**

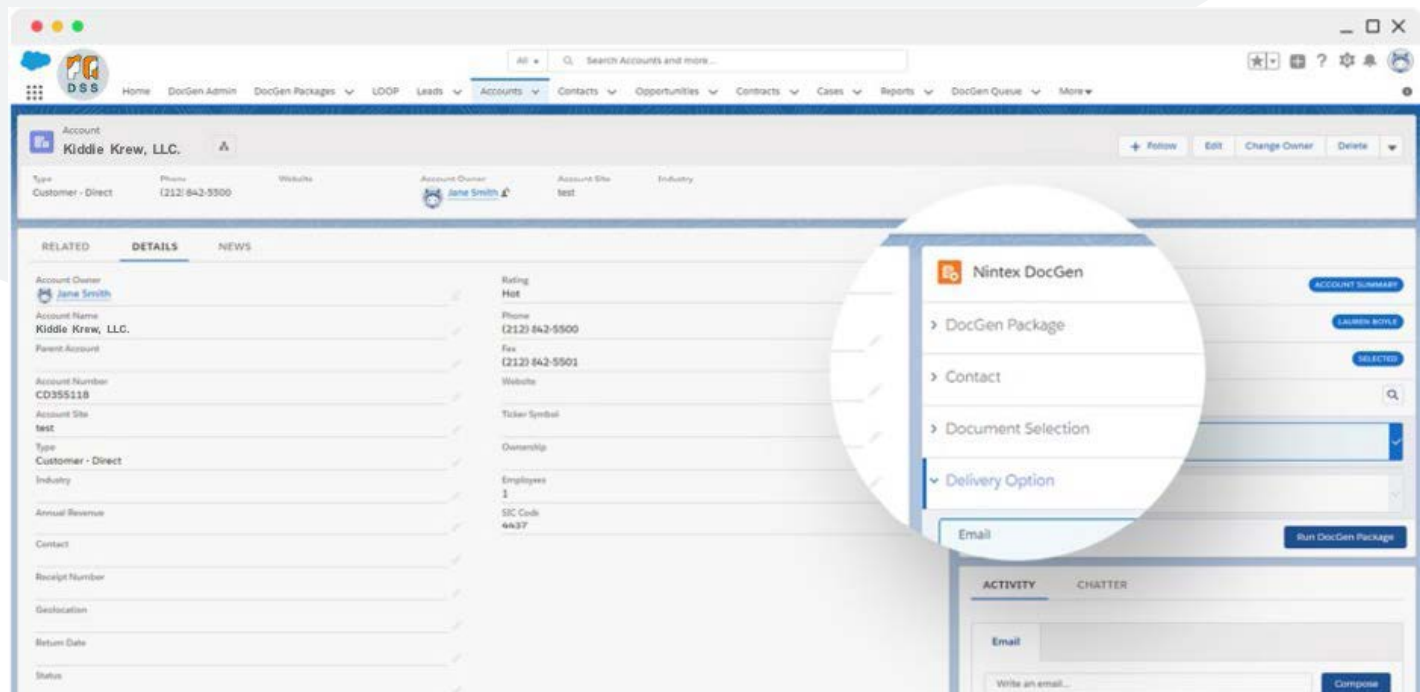
Nintex has the solution and resources to help any agency make the change to the market leading and FedRAMP authorized document generation solution: Drawloop DocGen®.

How is Drawloop DocGen® different and how is migration now easy and affordable? Let's dig in further and explore the why and how.

# Why Drawloop DocGen for my organization?

Drawloop DocGen not only simplifies document creation using the same data and documents government agencies use today but transforms them into a data-driven processes that accelerates results. This saves valuable time for information workers, allowing them to focus more on mission-critical work and less on administrative tasks.

With a Salesforce native document generation solution your staff can instantly create agency-approved documents, certificates, and more with a click of a button or with your favorite workflow application.



# Securely automate the generation of your organization's documents with **Nintex Drawloop DocGen® for Salesforce**



## **FEDRAMP AUTHORIZED**

Drawloop DocGen is a FedRAMP IL2 Moderate authorized application that works natively in Salesforce, giving your agency the security and control it requires.



## **SCALABLE**

Drawloop DocGen removes the technical limitations of others and allows for flexible document size, multiple languages, mass merge capability, external images, and access to Salesforce related objects. Drawloop DocGen is non-code dependent and makes complex configurations and ongoing maintenance easy.



## **FLEXIBLE**

With Drawloop DocGen you'll save time by creating documents using a variety of document types your team already knows - including Microsoft Word, PowerPoint, Excel, and PDF. Drawloop DocGen delivers incredible flexibility and simplicity, for easy and elegant design, with no HTML skills required.



## **AFFORDABLE**

Nintex delivers competitive pricing, amazing customer support and scalability both in app and through the broader Nintex platform, plus 85% of organizations who implemented Nintex Drawloop DocGen® realized a return on investment (ROI) within the first 90 days



# Fast, easy, & affordable migration

**FEDRAMP AUTHORIZED DRAWLOOP DOCGEN** is the right fit for any agency working to meet security requirements, with an affordable solution that delivers ease of use, scalability for the future, and substantial time savings for teams building and maintaining documents.

For customers looking to make the switch from their current document generation solution, Nintex, working through a strategic partner, has a migration tool to streamline the conversion of digital documents from any document generation solution deployed on Salesforce, to Nintex Drawloop DocGen.

This tool quickly and accurately analyzes, then organizes digital document packages and related data, greatly reducing overall project duration, unforeseen hurdles, and cost.



# What's involved?

For a demonstration of Drawloop DocGen and how migration services can expedite your transition to a FedRAMP authorized solution, contact us at [SalesforceSales@Nintex.com](mailto:SalesforceSales@Nintex.com).



- 1** Together we will host a joint discovery call to understand your team's goals and timelines.
- 2** Leverage the conversion tool to analyze your digital document data and organize for migration prep and review.
- 3** Confirm and provide a deliverable-based statement of work
- 4** Set timelines and initiate project
- 5** Perform comprehensive quality control testing
- 6** Deliver finalized documents and enable Agency teams

Our team can be engaged at any time. Connecting before renewal with your current document generation vendor will ensure that we can deliver on time and without duplicate spend.





# Delivering mission success

Whether you're a Trailblazing Federal or State Agency streamlining application processing, incident case management, and inspection reports or a Local Agency working towards easier correspondence or contract management, FedRAMP Authorized **Drawloop DocGen** can save your agency valuable time and money, while providing government authorized cyber security.

Everyone has a stake in building better communities and Nintex is here to help.

Join the other agencies generating compliant documents effortlessly with **Drawloop DocGen**®. Spend less time coding and managing documents and more time helping your constituents and citizens.



## ABOUT NINTEX

Nintex is the global standard for process management and automation. Today more than 10,000 public and private sector organizations across 90 countries turn to the Nintex Platform to accelerate progress on their digital transformation journeys by quickly and easily managing, automating and optimizing business processes. Learn more by visiting [www.nintex.com](http://www.nintex.com) and experience how Nintex and its global partner network are shaping the future of Intelligent Process Automation (IPA).

